MARKET INTELLIGENCE JOURNAL

Surplus Lines Reporting

All 15 stamping offices in one place

CALIFORNIA — YTD 2026

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YTD MOMENTUM

California premium is **down 3%** so far this year: $13.49B through Jul 2026, versus $13.91B over the same months of 2025.

LATEST MONTH

Jul 2026 brought in **$2.28B** — up 3% from Jul 2025 ($2.21B).

TOP CARRIER

Lloyd'S Of London leads California's carrier rankings with $1.62B, **12%** of state premium. That's 3.9× the premium of #2, Scottsdale Insurance Company.

BROKER CONCENTRATION

The three biggest broker groups — R-T Specialty, Llc, Amwins Group Inc., Crc — place **39%** of California's surplus lines premium ($5.42B combined).

$13.49B YTD 2026 PREMIUM	1,173,976 YTD 2026 TRANSACTIONS
$2.28B PREMIUM IN 2026-07	19 MONTHS OF DATA
96 RANKED CARRIERS	49 BROKER GROUPS

Monthly Premium Trend (2025–2026)